



Treasury Alert
Friday, March 02, 2018

Currency Level (Indicative)		Interest Rates		Liquidity	
USD/LKR	154.50/156.50	O/N SLIBOR	8.15%	Market Liquidity	LKR +34.40 bn (from +40.90 bn)
EUR/LKR	190.20	O/N Call	8.12%	CBSL's GoSL Securities	LKR 1.11 bn (from 1.61 bn)
GBP/LKR	213.60	O/N Repo	7.51%	GoSL - Foreign Holdings	LKR 320.66 bn (from 322.0 bn)
EUR/USD	1.2270	AWPR	11.22% (from 11.25%)	Treasury Bill Auction 91 day, 182 day & 364 day	
GBP/USD	1.3780	AWLR	14.06% (from 13.88%)	REJ, REJ & 9.59% (from 8.24%, 8.52% & 9.45%)	
USD/JPY	106.10	AWDR	9.05% (from 9.08%)	Commodities	
USD/CHF	0.9410	AWFDR	11.45% (from 11.54%)	Crude oil (WTI - \$/bbl)	61.00
AUD/USD	0.7760	CCPI: YoY, 12M av	4.5%, 6.4% (from 5.8%, 6.6%)	Gold (\$/oz)	1316.00
NZD/USD	0.7260	6 - month \$ LIBOR	2.18%	Economic Events for Today	
USD/CAD	1.2840	US Notes: 2 Yr,10 Yr	2.21%, 2.80%	US - Revised UoM Consumer Sentiment	UK - Construction PMI
USD/SGD	1.3230				
USD/CNY	6.3580				
USD/INR	65.2000				
Bitcoin XBT/USD	11080.00				

- News**
- Sri Lanka's 12-month inflation fell to 4.5 percent in February 2018, from 5.8 percent in January with the Colombo Consumer Price index falling for the second month, data from the state statistics office said. Sri Lanka's Central Bank has had tight monetary policy over the past year withdrawing liquidity, instead of printing money, though the currency has weakened, pushing the price of traded goods up.
 - US stocks tumbled Thursday after President Donald Trump said he will enact steep tariffs on steel and aluminum imports, reviving worries of a trade war.
 - The yen extends its climb as concerns mounted over U.S. trade protectionism and wariness over the Italian elections outcome.
 - The auto industry is warning that U.S. sales declines, which have become routine over the past year, may continue thanks to the tariffs President Donald Trump plans to slap on steel and aluminum imports.
 - Jaguar has revealed the production version of its first all-electric SUV as luxury carmakers race to go green.

